



Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)

May 09, 2026

To,
The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Name: SHREMINVIT

Sub: Outcome of the Board Meeting of Shrem Infra Investment Manager Private Limited acting in the capacity of Investment Manager of Shrem InvIT.

Dear Sir/Madam,

This is to inform you that the Board Meeting of Shrem Infra Investment Manager Private Limited acting in the capacity of Investment Manager of Shrem InvIT was held today i.e., May 09, 2026, wherein the Board, *inter-alia*, considered and approved the following matters:

1. Audited financial statements (standalone and consolidated) of Shrem InvIT for the quarter and financial year ended March 31, 2026, along with Auditor's Report of Statutory Auditors. Copy attached
2. Disclosure on the statement of deviation/ variation in utilisation of the fund raised for the quarter ended March 31, 2026 (Nil report). Copy attached as **Annexure A to Audited Financial Result**.
3. Declaration of the 20th Distribution, aggregate of Rs. 0.9294/- per unit. The distribution comprises Rs. 0.2540/- per Unit as Dividend and Rs. 0.6754/- as Interest, subject to applicable taxes, if any.
4. The record date for the purpose of payment of this Distribution is May 13, 2026, and it will be paid to the Unitholders within five working days from the 'record date'.
5. Audited Financial Statements of Shrem Infra Investment Manager Private Limited, Investment Manager of Shrem InvIT for the financial year ended March 31, 2026.
Please note that there is no material erosion in the net worth of the Investment Manager as per the financial statements for the year ended on March 31, 2026, as compared to the financial Statements of March 31, 2025, therefore financial statements of the Investment Manager have not been disclosed.
6. The Right of First Offer and Future Assets agreement (the "ROFO and FA Agreement"), subject to the approval of the Unitholders.
7. Acquisition of one HAM assets (Road Infra Asset) from BSCPL Infrastructure Limited and execute definitive agreements for the said acquisition. The completion of acquisition will be subject to the necessary regulatory and statutory approvals as may be required.
8. Variation in terms of use of proceeds raised from the preferential issue, subject to Unitholders approval.
9. The Valuation Report of Shrem InvIT and its project SPVs for the year ended March 31, 2026. The Valuation Report is attached herewith.



Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)

Pursuant to Regulation 10 (21) of SEBI (InvIT) Regulations, 2014 read with SEBI Master Circular vide no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, as amended from time to time read with circulars and guidelines issued thereunder, the Net Asset Value (“NAV”) of Shrem InvIT as on March 31, 2026, based on the above-mentioned Valuation Report issued by the Valuer is as follows:

Sr. No.	Particulars	Book Value (INR Million)	Fair Value (INR Million)
A	Total Assets	115,281	129,785
B	Total Liabilities	75,959	75,959
C	Net Assets attributable (A-B)	39,322	53,825
D	Non- Controlling Interest	-	-
E	Net Assets attributable to unitholder (C-D)	39,322	53,825
F	Nos of units (in Million)	610.84	610.84
G	NAV Per Units (INR) (E/F)	64.37	88.12

10. Report for the quarter ended March 31, 2026, pursuant to Regulation 23(4A) of SEBI InvIT Regulations, 2014, (disclosed separately to the stock exchange).

11. Draft postal ballot notice seeking the approval of Unitholders.

12. Appointment of Mr. Jayesh Shah (“Registered Valuer”), bearing IBBI registration number IBBI/RV/07/2020/13066 as valuer for financial year 2026-27(subject to Unitholders approval), M/s. T R Chadha & Co. LLP as an Internal Auditor of Shrem InvIT for the financial year 2026-27, M/s. KDA & Associates, Practicing Company Secretaries (COP No: 7512) as the Secretarial Auditor of the InvIT for the financial year 2026-27.

The Board Meeting commenced at 02.30 p.m. and concluded at 04:30 p.m.

Please note that the trading window for dealing in units of the InvIT is already closed as per our intimation dated March 31, 2026, and will remain closed till 48 hours after the dissemination of Financial Statements for the quarter and year ended March 31, 2026, to the Stock Exchange.

You are requested to take the same on record.

Thanking you

Yours faithfully,

For Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)

KUNAL TRIVEDI

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KUNAL TRIVEDI
Date: 2026.05.09
18:22:45 +05'30'

Kunal Trivedi
Company Secretary & Compliance Officer
M. No.:- ACS 21915

CC:

Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India